



WOOLWORTHS GROUP RETIREMENT FUND

MAKING THE DIFFERENCE TO YOUR RETIREMENT

NEW ENTRANT OPTION FORM

If you do not return an option form, you will be allocated to the Automatic Life Stage investment option.

Surname

First Name

ID Number Employee No.

Date of Birth Tax Number

Date of Joining Company Company

Store/Branch

Tel No. Cell No.

Email

I WOULD LIKE TO INVEST MY RETIREMENT FUND CONTRIBUTIONS AS FOLLOWS:

Indicate **ONE choice only** of your investment strategy option with a tick in the appropriate box.

OPTION A: AUTOMATIC LIFE STAGE



If you select Automatic Life Stage, your Fund Credit and contributions will automatically be placed in the investment portfolio appropriate for your age. These portfolios are selected by the Trustees.

OR

OPTION B: LIFE STAGE CHOICE (HRA TO FORWARD TO BENEFITS)



If you select Life Stage Choice, please **also indicate in which ONE of the following** investment portfolios you would like your Fund Credit and contributions to be invested in.

Woolworths High Growth

Woolworths Medium Conservative

Woolworths Cash Portfolio

Woolworths Growth

Woolworths Conservative

Woolworths Shariah Portfolio

Woolworths Medium Growth

Woolworths Stable

Final Year Portfolio

I confirm that I have read the member booklet and understand the investment strategy options available to me and the implications of my choice. I do not hold the Trustees, the Principal Officer or my Employer liable for any claim resulting from my decision.

Employee Signature

Date

Employer's Stamp

I certify that the foregoing statements are correct and that the employee has fulfilled the eligibility conditions set out in the Rules.

Employer Signature

Date