



# WOOLWORTHS GROUP RETIREMENT FUND

MAKING THE DIFFERENCE TO YOUR RETIREMENT

## NEW ENTRANT OPTION FORM

If you do not return an option form, you will be allocated to the Automatic Life Stage investment option.


Surname																									
First Name																									
ID Number													Employee No.												
Date of Birth	D D M M Y Y Y Y												Tax Number												
Date of Joining Company	D D M M Y Y Y Y																								
Store/Branch																									
Tel No.	0												Cell No.	0											
Email																									

### I WOULD LIKE TO INVEST MY RETIREMENT FUND CONTRIBUTIONS AS FOLLOWS:

Indicate **only ONE choice** for your investment strategy option with a tick in the appropriate box.

<input type="checkbox"/>	<b>OPTION A: AUTOMATIC LIFE STAGE</b>	
<p>If you select Automatic Life Stage, your Fund Credit and contributions will automatically be placed in the investment portfolio appropriate for your age. These portfolios are selected by the Trustees.</p>		

OR

<input type="checkbox"/>	<b>OPTION B: WOOLWORTHS SHARIAH PORTFOLIO</b> (HRA TO FORWARD TO BENEFITS)	
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**I confirm that I have read the member booklet and understand the investment strategy options available to me and the implications of my choice. I do not hold the Fund, the Trustees, the Principal Officer or my Employer liable for any claim resulting from my decision.**

<b>Employee Signature</b>	<input type="text"/>	<b>Date</b>	D D M M Y Y Y Y	<b>Employer's stamp</b>
I certify that the foregoing statements are correct and that the employee has fulfilled the eligibility conditions as set out in the Rules.				
<b>Employer Signature</b>	<input type="text"/>	<b>Date</b>	D D M M Y Y Y Y	